

UNITED STATES BANKRUPTCY COURT

Northern District of California

In re Pacific Gas and Electric Company,

Case No. 19-30089

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

RiverPark Strategic Income Fund

Name of Transferee

CHA Consulting, Inc

Name of Transferor

Name and Address where notices to transferee
should be sent:

507 Capital LLC

15 E 67th Street, 6th Floor

New York, NY 10065

Phone: 1-917-767-4262

Last Four Digits of Acct #: _____

Court Claim # (if known): 1696

Amount of Claim: \$406,157.59

Date Claim Filed: 03/19/2019

Phone: 518-453-4564

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

RiverPark Advisors LLC

156 W 56th Street, Suite 1704

New York, NY 10019

Phone: 1-914-741-9600

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Brian Stout

Transferee/Transferee's Agent

Date: 06/25/2019

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO THE DEBTOR AND THE BANKRUPTCY COURT:

For value received, the sufficiency of which is hereby acknowledged, **CHA Consulting, Inc.** and **Novara GeoSolutions, LLC** (collectively "**Seller**") hereby unconditionally and irrevocably sells, transfers, and assigns to **RiverPark Strategic Income Fund** ("**Purchaser**") all of Seller's right, title, and interest in and to **Proof of Claim No. 1696** (the "**Proof of Claim**") filed against **PG&E Corporation** (the "**Debtor**") in the amount of **\$406,157.59** in *In re PG&E Corporation* (Case No. 19-bk-30088) pending in the United States Bankruptcy Court for the District of Northern District of California (the "**Bankruptcy Court**").

Seller hereby waives any objection to the transfer of the Proof of Claim on the books and records of the Debtor and the Bankruptcy Court, and hereby waives any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, or other applicable law. Seller acknowledges, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Proof of Claim to Purchaser and recognizing Purchaser as the sole owner and holder of such claim.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on **June 24, 2019**.

CHA Consulting, Inc.

By: 

Name: Michael A. Platt

Title: Executive Vice President & General Counsel

Novara GeoSolutions, LLC

By: 

Name: Michael A. Platt

Title: Secretary & General Counsel